



Disclosure to [Forum/Star Search] Attendees

All information, presentations or materials issued, distributed or presented at, or in connection with, *Forum 2008* are for informational purposes only and do not constitute investment, legal or tax advice.

Information, presentations and materials issued, distributed or presented at, or in connection with, *Forum 2008* are not an offer to sell, or a solicitation of an offer to buy, any security.

MFA has not conducted any regulatory or legal diligence on participants in the Star Search program (the "Program") and participation in the Program does not constitute a recommendation or an endorsement by MFA of any participant in the Program, such participant's investment strategy, any of the investment vehicles managed by a participant, or any of the participants' individual principals.

MFA does not make any representation as to the experience, eligibility, suitability, financial or reputational standing of any participant in the Program.